



众联资产评估有限公司  
ZHONG LIAN  
ASSETS APPRAISAL CO.,LTD

中百控股集团股份有限公司拟转让股权  
所涉及的中百集团武汉生鲜食品加工配送有限公司  
股东全部权益价值评估项目

2017 1032

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# 资产评估师声明

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中百控股集团股份有限公司拟转让股权  
所涉及的中百集团武汉生鲜食品加工配送有限公司  
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2017 1032

2016 12 31

2016 12 31

2016 12 31

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2016 12 31

		A	B	C=B-A	D=C/A×100%
1		2,414.75	2,562.18	147.43	6.11
2		32,167.02	33,445.15	1,278.13	3.97
3		1,250.00	1,151.93	-98.07	-7.85
4		29,101.01	29,166.97	65.96	0.23
5		94.58	-	-94.58	-100.00
6		1,721.43	3,126.25	1,404.82	81.61
7		<b>34,581.77</b>	<b>36,007.33</b>	1,425.56	<b>4.12</b>
8		8,773.18	8,951.95	178.77	2.04
9		<b>8,773.18</b>	<b>8,951.95</b>	178.77	<b>2.04</b>
10		<b>25,808.59</b>	<b>27,055.38</b>	1,246.79	<b>4.83</b>

2016 12 31

**36,007.33**

1,425.56

4.12%

8,951.95

178.77

2.04%

**27,055.38**

1,246.79

4.83%

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2016 12 31

(

) 23,086.96

25,808.59

2,721.63

10.55%

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23,086.96

**27,055.38**

3,968.42

14.67%

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**27,055.38**  
2016 12 31 2017

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# 中百控股集团股份有限公司拟转让股权 所涉及的中百集团武汉生鲜食品加工配送有限公司 股东全部权益价值评估项目

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	<b>2013 12 31</b>	<b>2014 12 31</b>	<b>2015 12 31</b>	<b>2016 12 31</b>
	538,233,541.01	584,824,310.32	582,898,195.87	345,817,683.32
	488,432,557.76	600,551,519.36	600,784,809.83	87,731,814.22

2015 -2016

2016 011975

2017 010023

1 1 12 31

	345,817,683.32	24,147,484.53
12,500,000.00	291,010,086.93	945,791.92
17,214,319.94	87,731,814.22	258,085,869.10

	24,147,484.53	87,731,814.22
	943,002.22	556,098.57
	114,551.59	16,579,675.96
	9,860,479.01	38,298.95
	313,000.00	1,255,766.16
	6,916,042.67	69,301,974.58
	5,710,170.86	
	290,238.18	
	321,670,198.79	-
	12,500,000.00	
	291,010,086.93	
	945,791.92	87,731,814.22
	17,214,319.94	
	345,817,683.32	258,085,869.10

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2012 248

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2008 10 12

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1			3.53	-	( [2002]10 )
2			0.47	-	[2011]534
3			2.67	-	[2007]670
4			0.96	-	[2010]87
5			1.31	-	[2002]394
6			0.28	-	[2002]125
7			-	2	[2009]8
		***	9.22	2	***

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$$r_e = r_f + \beta_e \times (r_m - r_f) + \varepsilon$$

$r_f$

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2016 12 31

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	2016	12	31		(
)	23,086.96		25,808.59	2,721.63	10.55%

			23,086.96		
	<b>27,055.38</b>		3,968.42		14.67%

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**27,055.38**

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